

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

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## ISSUE OF GOVERNMENT STOCK

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The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury shall create on 5 June 2015 an additional amount of the Gilt listed below:

£750,000,000      4¼% Treasury Gilt 2055

The issue price was the average accepted price of the Gilt at 10:30am in the tender held on 4 June 2015 as certified by the DMO.

The Gilt now issued represents a further amount of the existing Gilt, carrying the same rights as that Gilt and subject to the terms and conditions applicable to that Gilt.

The further issue of the Gilt will rank for the full six months' interest on the next interest payment date applicable to the Gilt.

Application has been made to the UK Listing Authority for the Gilt to be admitted to the Official List on 5 June 2015.

Application has also been made to the London Stock Exchange for the Gilt to be traded on the London Stock Exchange's regulated market.

Copies of the prospectus for 4¼% Treasury Gilt 2055 dated 17 May 2005 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC at the addresses shown below:

UK Debt Management Office  
Eastcheap Court  
11 Philpot Lane  
London  
EC3M 8UD

020 7862 6500

British Government Stocks (Gilts)  
Computershare Investor Services PLC  
The Pavilions  
Bridgwater Road  
Bristol BS99 6ZW

0870 703 0143

The prospectus may also be viewed on the DMO's website at:

[www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp170505b.pdf](http://www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp170505b.pdf)

Other information and terms relating to the Gilt are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock, dated August 2013 which is obtainable from the DMO or may be viewed on the DMO website at:

[www.dmo.gov.uk/documentview.aspx?docname=publications/operationalrules/infmem220813.pdf](http://www.dmo.gov.uk/documentview.aspx?docname=publications/operationalrules/infmem220813.pdf)

The Gilt is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
4¼% Treasury Gilt 2055	7 December 2055	7 June 7 December



United Kingdom  
Debt Management  
Office

4 June 2015