

DMO SCREEN ANNOUNCEMENT

UK GOVERNMENT'S PLANNED SECOND ISSUE OF SOVEREIGN SUKUK: INSTRUMENT DETAILS

The United Kingdom Debt Management Office ("DMO") is today announcing that the forthcoming UK sovereign Sukuk, to be issued in the coming days subject to market conditions, will mature on 22 July 2026.

The profit rate on the Sukuk will be payable semi-annually, on 22 January and 22 July in each year, commencing 22 July 2021 (short first period). The Sukuk will have the ISIN code XS2317288996.

As previously announced on Monday 22 March 2021, the Joint Lead Managers for the forthcoming syndication are:

- CIMB Investment Bank
- Dubai Islamic Bank
- Emirates NBD Capital
- HSBC (Structuring Advisor)
- Standard Chartered Bank

Four banks have also been appointed as Co-Lead Managers: Bank ABC, Dukhan Bank, KFH Capital and Maybank.

Further details of the transaction will be announced in due course by the DMO and the Joint Lead Managers.

24 March 2021