

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE GILT LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

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## ISSUE OF GOVERNMENT STOCK

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The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury has created on 16 April 2009 an additional amount of the Gilt listed below:

£500 million                      1½% Index-linked Treasury Gilt 2037

The issue price was the Striking Price of the Gilt at 10:30pm in the tender held on 15 April 2009 as certified by the DMO.

The Gilt now issued represents a further amount of the existing Gilt, carrying the same rights as that Gilt and subject to the terms and conditions applicable to that Gilt.

The further issue of the Gilt will rank for the full six months' interest payment date applicable to the Gilt.

Application has been made to the UK Listing Authority for the Gilt to be admitted to the Official List on 16 April 2009.

Application has also been made to the London Stock Exchange for the Gilt to be traded on the London Stock Exchange's regulated market.

Copies of the Offering Circular for 1½% Index-linked Treasury Gilt 2037 dated 13 February 2007 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC at the addresses shown below:

UK Debt Management Office  
Eastcheap Court  
11 Philpot Lane  
London EC3M 8UD

Computershare Investor Services PLC  
PO Box 2411  
The Pavilions  
Bristol BS99 6WX

0845 357 6500

0870 703 0143

The Offering Circular may also be viewed on the DMO's website at:

[www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp130207a.pdf](http://www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp130207a.pdf)

Other information and terms relating to the Gilt are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock, dated August 2007, as amended by the DMO's Notice dated 18 March 2009, which is obtainable from the DMO or may be viewed on the DMO website at:

[www.dmo.gov.uk/documentview.aspx?docname=publications/operationalrules/infmem200807.pdf](http://www.dmo.gov.uk/documentview.aspx?docname=publications/operationalrules/infmem200807.pdf)

[www.dmo.gov.uk/documentview.aspx?docName=/publications/operationalrules/infmemadd180309.pdf](http://www.dmo.gov.uk/documentview.aspx?docName=/publications/operationalrules/infmemadd180309.pdf)

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
1½% Index-linked Treasury Gilt 2037	22 November 2037	22 May & 22 November

Both the principal of and the interest on the Gilt are indexed to the General Index of Retail Prices. Details of the manner of indexation are set out in the Offering Circular.

The relevant Index figures for the half-yearly interest payments on the Gilt are as follows:

<i>Interest payable</i>	<i>Relevant Index figure</i>	<i>Published in</i>
22 May 2009	Not yet determinable	April 2009
22 November 2009	Not yet determinable	October 2009

United Kingdom Debt Management Office  
15 April 2009

