

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

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## ISSUE OF GOVERNMENT STOCK

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The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury shall create on 22 April 2020 an additional amount of the Stock listed below:

**£374,999,000**      **1 $\frac{5}{8}$ % Treasury Gilt 2054**

The issue price was the average accepted price of the Stock at 11:30am in the auction held on 21 April 2020 as certified by the DMO.

The Stock to be issued represents a further amount of the Stock, carrying the same rights as that Stock and subject to the terms and conditions applicable to that Stock.

This further issue of the Gilt will not rank for the interest payment due on 22 April 2020 but will rank for the interest payment due on 22 October 2020.

Application has been made to the Financial Conduct Authority for the Stock to be admitted to the Official List on 22 April 2020.

Application has also been made to the London Stock Exchange for the Stock to be admitted to trading on the London Stock Exchange's regulated market.

Copies of the prospectus for 1 $\frac{5}{8}$ % Treasury Gilt 2054 dated 14 April 2020 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office  
Eastcheap Court  
11 Philpot Lane  
London  
EC3M 8UD

020 7862 6500

British Government Stocks (Gilts)  
Computershare Investor Services PLC  
The Pavilions  
Bridgwater Road  
Bristol BS99 6ZW

0370 703 0143

The prospectus may also be viewed on the DMO's website at:

<https://www.dmo.gov.uk/media/16425/prosp140420b.pdf>

Other information and terms relating to the Stock are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated 31 March 2020, which is obtainable from the DMO or may be viewed on the DMO website at:

<https://dmo.gov.uk/media/16368/infmemadd310320.pdf>

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
1 $\frac{5}{8}$ % Treasury Gilt 2054	22 October 2054	22 April 22 October



United Kingdom  
Debt Management  
Office

21 April 2020