THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the "DMO") announces that His Majesty's Treasury shall create on 23 October 2026 an additional amount of the Stock listed below:

£82,425,000 0⅛% Index-linked Treasury Gilt 2031

The issue price was the striking price of the Stock at 10:00am in the auction held on 22 October 2026 as certified by the DMO.

The Stock to be issued represents a further amount of the existing Stock, carrying the same rights as that Stock and subject to the terms and conditions applicable to that Stock.

This further issue of the Stock will rank for the payment of the full six months' interest on the next interest payment date applicable to the Stock.

Application has been made to the London Stock Exchange for this further issue of the Stock to be admitted to trading on the London Stock Exchange's main market on 23 October 2026.

Application has been made to the Financial Conduct Authority for the Stock to be admitted to the Official List.

Copies of the prospectus for 0⅛% Index-linked Treasury Gilt 2031 dated 20 January 2021 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office
The Minster Building
21 Mincing Lane
London
EC3R 7AG

0207 862 6500

British Government Stock (Gilts)
Computershare Investor Services PLC
The Pavilions
Bridgwater Road
Bristol BS13 8AE

0370 703 0143

The prospectus may also be viewed on the DMO's website at:

https://www.dmo.gov.uk/media/oselcoie/prosp200121a.pdf

Other information and terms relating to the Stock are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated 10 March 2026, which is obtainable from the DMO or may be viewed on the DMO's website at:

https://www.dmo.gov.uk/media/zj2p0lab/infmemadd100326.pdf

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

Stock	*Redemption date*	*Interest payment dates*
0⅛% Index-linked Treasury Gilt 2031	10 August 2031	10 February 10 August

Both the principal and interest on the Stock are indexed to the General Index of Retail Prices. Details of the manner of indexation are set out in the prospectus.

United Kingdom
Debt Management
Office

22 October 2026