

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the “DMO”) announces that His Majesty’s Treasury shall create on 6 December 2024 an additional amount of the Stock listed below:

£350,000,000 0 $\frac{1}{8}$ % Index-linked Treasury Gilt 2073

The issue price was the striking price of the Stock at 10:00am in the tender held on 5 December 2024 as certified by the DMO. The actual amount payable for this further issue of the Stock is the issue price multiplied by the Index Ratio for 6 December 2024, the settlement date of this tender, plus the Index adjusted accrued interest from 22 September 2024, the most recent interest payment date of the Gilt, to 6 December 2024. The Index adjusted accrued interest per £100 nominal is 0.032669544199. The Index Ratio for 6 December 2024 is 1.26148.

The Stock to be issued represents a further amount of the existing Stock, carrying the same rights as that Stock and subject to the terms and conditions applicable to that Stock.

This further issue of the Stock will rank for the payment of the full six months’ interest on the next interest payment date applicable to the Stock.

Application has been made to the Financial Conduct Authority for the Stock to be admitted to the Official List on 6 December 2024.

Application has also been made to the London Stock Exchange for the Stock to be admitted to trading on the London Stock Exchange’s main market.

Copies of the Offering Circular for the 0 $\frac{1}{8}$ % Index-linked Treasury Gilt 2073 dated 23 November 2021 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office
The Minster Building
21 Mincing Lane
London
EC3R 7AG
020 7862 6500

Computershare Investor Services PLC
The Pavilions
Bridgwater Road
Bristol
BS13 8AE
0370 703 0143

The Offering Circular may also be viewed on the DMO’s website at:
<https://www.dmo.gov.uk/media/tfbiqhvj/prosp231121b.pdf>

Other information and terms relating to the Stock are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated 28 March 2024, which is obtainable from the DMO or may be viewed on the DMO’s website at:
<https://www.dmo.gov.uk/media/qvzhi5wt/infmemadd280324.pdf>

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
0 $\frac{1}{8}$ % Index-linked Treasury Gilt 2073	22 March 2073	22 March & 22 September

Both the principal and interest on the Stock are indexed to the General Index of Retail Prices. Details of the manner of indexation are set out in the Offering Circular.

The relevant Index ratios for the half-yearly interest payments on the Stock are as follows:

<i>Interest payable</i>	<i>Relevant Index ratio</i>	<i>Published in</i>
22 March 2025	Not yet determinable	February 2025
22 September 2025	Not yet determinable	August 2025

Additional information

On 11 March 2020, His Majesty's Government ("HMG") and the UK Statistics Authority ("UKSA") launched a consultation in relation to the Index: "A Consultation on the Reform to Retail Prices Index Methodology". On 25 November 2020, HMG and UKSA published their joint response to the consultation. Certain aspects of the proposed reform to the Retail Prices Index, the consultation, and the joint response were the subject of judicial review proceedings which were dismissed in a judgment given on 1 September 2022. Permission to appeal the judgment was refused by the High Court and no permission to appeal was sought from the Court of Appeal. Accordingly, this judgment is now final. Investors may wish to inform themselves about these matters by referring to publicly available sources.



United Kingdom
Debt Management
Office

5 December 2024