United Kingdom
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27 October 2026

# PRESS NOTICE

## AUCTION OF BRITISH GOVERNMENT STOCK

### Auction Details

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|---|---|
| Auction Date | Tuesday, 3 November 2026 |
| Issue and Settlement Date | Wednesday, 4 November 2026 |
| Bidding Convention | Fully paid Bid Price (see Note 1) |
| Accrued Interest payable with bid | £0.741022099448 per £100 nominal |
| Auction Open | 9:00am London Time |
| Auction Close | 10:00am London Time |
| Post Auction Option Facility | Not available (see Note 3) |

### Details of Security

| | |
|---|---|
| Title | 4⅝% Green Gilt 2037 (see Note 5) |
| Amount (nominal) for auction | £3,250 million (fungible with previous issues) |
| Nominal outstanding after auction | £16,000.0 million |
| Maturity Date | 7 March 2037 at par |
| Interest Payment Dates | 7 March and 7 September |
| ISIN Code | GB00BVP99905 |
| SEDOL Code | B-VP9-990 |
| Strippable | No (see Note 4) |
| Interest Payable | Gross (see Note 2) |
| Next Interest Payment Date | 7 March 2027 (Standard Coupon) |

Note 1: Bids may be made on either a competitive or a non-competitive basis. Details of the bidding procedures are set out in the prospectus and in the Information Memorandum. Gilt-edged Market Makers may bid by means of the Bloomberg Bond Auction System to the DMO not earlier than 9.00 am on Tuesday, 3 November 2026 and not later than 10.00 am on Tuesday, 3 November 2026.

Note 2: Holders may elect to have United Kingdom income tax deducted from interest payments, should they so wish, on application to the Registrar, Computershare Investor Services PLC.

Note 3: This auction will not be eligible for the Post Auction Option Facility.

Note 4: The Gilt may not be stripped and reconstituted until so specified in a notice issued by the DMO.

Note 5: Investors should have regard to the "Green Gilts" section of the Information Memorandum and to the UK Government Green Financing Framework (Framework), including but not limited to the section of the

Framework entitled "Green Financing and Legal Considerations", before deciding to invest in the Gilt. The Framework has not been incorporated into, and does not form part of, the prospectus or the Information Memorandum.

### Documentation

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|---|---|
| Prospectus for auction of £3,250 million of 4⅝% Green Gilt 2037<br><br>DMO : 27 October 2026 | Available on the DMO's Gilt Market Publications webpage at: https://www.dmo.gov.uk/publications/ |
| Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock<br><br>DMO : 10 March 2026 | https://www.dmo.gov.uk/media/zj2p0lab/infmemadd100326.pdf |
| UK Government Green Financing Framework<br><br>DMO : November 2025 | https://www.dmo.gov.uk/media/i2lk0loa/pr261125.pdf |
| Formulae for Calculating Gilt Prices from Yields<br><br>DMO : 18 December 2024 | https://www.dmo.gov.uk/media/334d05fo/yldeqns_v4.pdf |

### Applications from Members of the Approved Group of Investors

For this auction applications may not be made by members of the Approved Group.

### Gilt sales in 2026-27

A table showing the progress of gilt sales in the current financial year is published in the 'Responsibilities – Financing Remit' section of the DMO website at: https://www.dmo.gov.uk/dmo_static_reports/currentremit.pdf. The table is updated after the conclusion of every gilt sales operation.