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4 July 2012

AMENDMENT

Prospectus published on 3 July 2012

relating to the auction of £3,500,000,000 13/4% Treasury Gilt 2022 on 12 July 2012

Paragraph 4 should be deleted in its entirety and replaced with the following:

"Interest

4. Interest on 1¾% Treasury Gilt 2022 will be payable half-yearly on 7 March and 7 September. The price payable will include an amount equal to the accrued interest from 22 June 2012, the first issue date of the Gilt, to 13 July 2012, the settlement date of this auction, at the rate of 0.099864 per £100 nominal of the Gilt. This further issue of the Gilt will rank for the first interest payment, which will be due on 7 September 2012 at the rate of £0.366168 per £100 nominal of the Gilt."

