DMO MARKET NOTICE

SYNDICATED LAUNCH OF A NEW CONVENTIONAL GILT MATURING ON 31 JULY 2051: APPOINTMENT OF SYNDICATE

The United Kingdom Debt Management Office (DMO) announces the appointment of a syndicate to sell by subscription the forthcoming new conventional gilt maturing on 31 July 2051. The transaction is planned to take place in the week commencing 26 April 2021, subject to demand and market conditions.

<u>Joint Bookrunners:</u> Barclays, Goldman Sachs International, Lloyds Bank Corporate Markets, NatWest Markets and RBC CM.

<u>Co-Lead Managers:</u> All other wholesale Gilt-edged Market Makers (GEMMs) have been invited to be Co-Lead Managers.

This will be the first transaction in the 2021-22 syndication programme. Further details of the sale, including the coupon on the new gilt, will be announced in due course.

This Market Notice will be appearing on the DMO's website at: www.dmo.gov.uk.

16 April 2021