

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury shall create on 24 March 2016 an additional amount of the Gilt listed below:

£350,000,000 0 $\frac{1}{8}$ % Index-linked Treasury Gilt 2068

The issue price was the striking price of the Gilt at 10:30am in the tender held on 23 March 2016 as certified by the DMO.

The Gilt now issued represents a further amount of the existing Gilt, carrying the same rights as that Gilt and subject to the terms and conditions applicable to that Gilt.

The further issue of the Gilt will rank for the full six months' interest payment date applicable to the Gilt.

Application has been made to the UK Listing Authority for the Gilt to be admitted to the Official List on 24 March 2016.

Application has also been made to the London Stock Exchange for the Gilt to be traded on the London Stock Exchange's regulated market.

Copies of the Offering Circular for 0 $\frac{1}{8}$ % Index-linked Treasury Gilt 2068 dated 24 September 2013 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office
Eastcheap Court
11 Philpot Lane
London EC3M 8UD

020 7862 6500

British Government Stocks (Gilts)
Computershare Investor Services PLC
The Pavilions
Bridgwater Road
Bristol BS99 6ZW

0870 703 0143

The Offering Circular may also be viewed on the DMO's website at:

<http://www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp240913b.pdf>

Other information and terms relating to the Gilt are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated November 2015, which is obtainable from the DMO or may be viewed on the DMO website at:

<http://www.dmo.gov.uk/documentview.aspx?docname=publications/operationalrules/infmemadd231115.pdf>

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
0 $\frac{1}{8}$ % Index-linked Treasury Gilt 2068	22 March 2068	22 March & 22 September

Both the principal and interest on the Gilt are indexed to the General Index of Retail Prices. Details of the manner of indexation are set out in the Offering Circular.

The relevant Index figures for the half-yearly interest payments on the Gilt are as follows:

<i>Interest payable</i>	<i>Relevant Index figure</i>	<i>Published in</i>
22 September 2016	Not yet determinable	August 2016
22 March 2017	Not yet determinable	February 2017



United Kingdom
Debt Management
Office

23 March 2016