

GILT MINI-TENDER: 5% TREASURY STOCK 2014 ON 17 MAY 2012

The UK Debt Management Office ("The DMO") is announcing today that the first gilt mini-tender operation of the 2012-13 financial year will be for 5% Treasury Stock 2014. The operation will be held on Thursday 17 May. Further details of the mini-tender, including the maximum nominal size, will be announced by the DMO at 3.30pm on Thursday 10 May 2012.

The DMO is planning to raise £7.0 billion (cash) via a series of gilt mini-tenders in 2012-13. Mini-tenders can be for any type or maturity of gilt.

8 May 2012