

**DMO SCREEN ANNOUNCEMENT: TENDER FOR £187 MILLION (NOMINAL)
OF 4¼% TREASURY GILT 2049 ON WEDNESDAY 29 APRIL 2009**

The UK Debt Management Office (DMO) announces the sale by tender of up to £187 million (nominal) of 4¼% Treasury Gilt 2049 on Wednesday 29 April 2009. This stock is the residual amount from the uncovered auction on 25 March 2009, hitherto held on the DMO's own portfolio, and thus no new stock is being created by this operation.

Details of this tender are as follows:

- It will be conducted on a single price basis, with no non-competitive bidding facility;
- GEMM firms may each submit an unlimited number of bids via Bloomberg Auction System, either for their own account or on behalf of customers, to two decimal places and in multiples of round £ millions (nominal);
- Bidding will close at 10:30am precisely;
- There shall be no individual maximum allocation limits for GEMMs or investors, but all bids are accepted at the DMO's discretion. The DMO also reserves the right not to accept bids deemed to be at an unacceptable discount to the prevailing secondary market price.
- The amount of this gilt in issue shall remain at £11,813 million (nominal).

The results of this tender operation will be announced on the DMO's wire services pages and website <www.dmo.gov.uk> as soon as practicable after the bidding deadline on 29 April 2009. Settlement will be on the following day, Thursday 30 April 2009, for which the DMO's standard settlement arrangements will apply.

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