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AMENDMENT

Prospectus published on 4 December 2012

relating to the auction of £1,100,000,000 01/8% Index-linked Treasury Gilt 2024 on 13 December 2012

Paragraph 11 should be deleted in its entirety and replaced with the following:

11. The actual amount payable for this further issue of the Gilt per £100 nominal will be the real clean price multiplied by the Index Ratio for 14 December, the settlement date of this auction, plus £0.021967, the Index adjusted accrued interest per £100 nominal from 12 October 2012, the first issue date of the Gilt, to 14 December 2012. The Index Ratio for 14 December 2012 is 1.00977. The Gilt being auctioned will, therefore, rank for the full amount of the first interest payment due on 22 March 2013.

