

**SCREEN ANNOUNCEMENT: MINI TENDER ANNOUNCEMENT**  
**08 May 2009**

The UK Debt Management Office (DMO) is today announcing that the mini-tender, scheduled for the week commencing 18 May 2009, will be for 4 3/4% Treasury Stock 2038. Further details on the size, timing and other features of this operation will be announced at a later date, but with at least 24 hours' notice.