

*United Kingdom*  
**Debt  
Management  
Office**

**DMO-TAS041/1275**

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**PRESS NOTICE**

**RESULT OF THE SALE BY TENDER OF UP TO £1500 MILLION OF 5% TREASURY STOCK 2014**

The United Kingdom Debt Management Office ("DMO") announces that the tender of up to £1,500 million of 5% Treasury Stock 2014 has been allocated as follows:

(Note: all prices in this notice are quoted in pounds and pence)

1. All bids which have been accepted at the striking price have been allotted approximately 31.5% of the amount bid for.

Bids made at prices above the striking price have been allotted in full. Bids made at prices below the striking price have been rejected.

	<b><u>Price</u></b>	<b><u>Yield</u></b>
2. Striking Price	£110.66	0.351%
3. The total amounts allotted and bids received were as follows:		
Amount allotted to competitive bids	£1,499.950 million	
Residual held by DMO	£0.050 million	
Total	<u>£1,500.000</u> million	
Total bids received	<u>£5,503.000</u> million	
Times covered		3.67 times
4. Stock allotted to members of CREST will be credited to their accounts by member-to-member deliveries on the relevant settlement date if they so requested.		