

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury has created on 18 November 2008 an additional amount of the Gilt listed below:

£1,250 million 4¼% Treasury Gilt 2055

The issue price was the average accepted price of the Gilt at 10:30am in the tender held on 17 November 2008 as certified by the DMO.

The Gilt now issued represents a further amount of the existing Gilt, carrying the same rights as that Gilt and subject to the terms and conditions applicable to that Gilt.

The further issue of the Gilt will rank for the full six months' interest on the next interest payment date applicable to the Gilt.

Application has been made to the UK Listing Authority for the Gilt to be admitted to the Official List on 18 November 2008.

Application has also been made to the London Stock Exchange for the Gilt to be traded on the London Stock Exchange's regulated market.

Copies of the prospectus for 4¼% Treasury Gilt 2055 dated 17 May 2005 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC at the addresses shown below:

UK Debt Management Office
Eastcheap Court
11 Philpot Lane
London EC3M 8UD

0845 357 6500

Computershare Investor Services PLC
PO Box 2411
The Pavilions
Bristol BS99 6WX

0870 703 0143

The prospectus may also be viewed on the DMO's website at:

www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp170505b.pdf

Other information and terms relating to the Gilt are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock, dated August 2007 which is obtainable from the DMO or may be viewed on the DMO website at:

www.dmo.gov.uk/documentview.aspx?docname=publications/operationalrules/infmem200807.pdf

The Gilt is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
4¼% Treasury Gilt 2055	7 December 2055	7 June 7 December

United Kingdom Debt Management Office

17 November 2008

