United Kingdom

Debt Management Office

Times covered

DMO-TAS031/749

Eastcheap Court 11 Philpot Lane London EC3M 8UD

Tel. 0845 357 6500 Fax. 0845 357 6509

1.62 times

56/09 15 April 2009

PRESS NOTICE

RESULT OF THE SALE BY TENDER OF UP TO £500 MILLION OF 1 1/8% INDEX-LINKED **TREASURY GILT 2037**

The United Kingdom Debt Management Office ("DMO") announces that the tender of up to £500 million of 1 1/8% Index-linked Treasury Gilt 2037 has been allocated as follows:

(Note: all prices in this notice are quoted in pounds and pence)

1. All bids which have been accepted at the striking price have been allotted approximately 95.0% of the amount bid for.

Bids made at prices above the striking price have been allotted in full. Bids made at prices below the striking price have been rejected.

	<u>Real</u> Clean Price	<u>Inflation-adjusted</u> Clean Price*	Real Yield
2. Striking Price	£102.85	£107.175871	1.010%

3. The total amounts allotted and bids received were as follows:

£500.000 million Amount allotted to bids Residual retained by DMO £0.000 million Total issued £500.000 million Total bids received

£811.000 million

4. Stock allotted to members of CREST will be credited to their accounts by member-to-member

deliveries on the relevant settlement date if they so requested.

^{*} The Inflation-adjusted clean price should not be rounded. It is displayed to 6dp for illustrative purposes only.