

AMENDMENT TO DMO'S INFORMATION MEMORANDUM: 13 MAY 2005

The United Kingdom Debt Management Office (DMO) has today published a 'Notice of Amendment' in relation to the Information Memorandum on the 'Issue, Stripping and Reconstitution of British Government Stock' published in December 2004.

The revision states that British Government Stocks first issued on or after 1 April 2005 will be titled as Gilts (i.e. Treasury Gilt). The change of name is presentational only and does not represent any change to the underlying characteristics of the instrument.

This Notice of Amendment will be available on the DMO's website at www.dmo.gov.uk/gilts/public/technical/infmemadd130505.pdf