

United Kingdom
**Debt
Management
Office**

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95/09

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PRESS NOTICE

**RESULT OF THE SALE BY TENDER OF UP TO £500 MILLION OF 1 1/8% INDEX-LINKED
TREASURY GILT 2037**

The United Kingdom Debt Management Office ("DMO") announces that the tender of up to £500 million of 1 1/8% Index-linked Treasury Gilt 2037 has been allocated as follows:

(Note: all prices in this notice are quoted in pounds and pence)

1. All bids which have been accepted at the striking price have been allotted approximately 48.5% of the amount bid for.

Bids made at prices above the striking price have been allotted in full. Bids made at prices below the striking price have been rejected.

	<u>Real Clean Price</u>	<u>Inflation-adjusted Clean Price*</u>	<u>Real Yield</u>
2. Striking Price	£107.81	£112.727214	0.816%
3. The total amounts allotted and bids received were as follows:			
Amount allotted to bids			£499.625 million
Residual retained by DMO			<u>£0.375 million</u>
Total issued			<u>£500.000 million</u>
Total bids received			<u>£1,685.000 million</u>
Times covered			3.37 times
4. Stock allotted to members of CREST will be credited to their accounts by member-to-member deliveries on the relevant settlement date if they so requested.			

* The Inflation-adjusted clean price should not be rounded. It is displayed to 6dp for illustrative purposes only.