

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

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## ISSUE OF GOVERNMENT STOCK

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The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury shall create on 28 August 2014 an additional amount of the Stock listed below:

£68,165,000                      0<sup>5</sup>/<sub>8</sub>% Index-linked Treasury Gilt 2040

The issue price was the striking price of the Stock at 10:30am in the auction held on 27 August 2014 as certified by the DMO.

The Stock to be issued represents a further amount of the existing Stock, carrying the same rights as that Stock and subject to the terms and conditions applicable to that Stock.

This issue of the Stock will rank for the payment of the full six months' interest on the next interest payment date applicable to the stock.

Application has been made to the UK Listing Authority for the Stock to be admitted to the Official List on 28 August 2014.

Application has also been made to the London Stock Exchange for the Stock to be admitted to trading on the London Stock Exchange's regulated market.

Copies of the prospectus for 0<sup>5</sup>/<sub>8</sub>% Index-linked Treasury Gilt 2040 dated 19 August 2014 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office  
Eastcheap Court  
11 Philpot Lane  
London EC3M 8UD

Computershare Investor Services PLC  
PO Box 2411  
The Pavilions  
Bristol BS99 6WX

020 7862 6500

0870 703 0143

The prospectus may also be viewed on the DMO's website at:

<http://www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp190814.pdf>

Other information and terms relating to the Stock are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated August 2013, which is obtainable from the DMO or may be viewed on the DMO website at:

<http://www.dmo.gov.uk/documentview.aspx?docName=/publications/operationalrules/infmemadd220813.pdf>

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
0 <sup>5</sup> / <sub>8</sub> % Index-linked Treasury Gilt 2040	22 March 2040	22 March & 22 September

Both the principal and interest on the Stock are indexed to the General Index of Retail Prices. Details of the manner of indexation are set out in the prospectus.

The relevant Index figures for the half-yearly interest payments on the Stock are as follows:

<i>Interest payable</i>	<i>Relevant Index figure</i>	<i>Published in</i>
22 September 2014	1.18274	August 2014
22 March 2015	Not yet determinable	February 2015



United Kingdom  
Debt Management  
Office

27 August 2014