

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury shall create on 13 July 2016 an additional amount of the Gilt listed below:

£500,000,000 4% Treasury Gilt 2060

The issue price was the striking price of the Gilt at 10:30am in the gilt tender held on 12 July 2016 as certified by the DMO.

The Gilt now issued represents a further amount of the existing Gilt, carrying the same rights as that Gilt and subject to the terms and conditions applicable to that Gilt.

The further issue of the Gilt will rank for the full six months' interest on the next interest payment date applicable to the Gilt.

Application has been made to the UK Listing Authority for the Gilt to be admitted to the Official List on 13 July 2016.

Application has also been made to the London Stock Exchange for the Gilt to be admitted to trading on the London Stock Exchange's regulated market.

Copies of the Offering Circular for 4% Treasury Gilt 2060 dated 21 October 2009 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office
Eastcheap Court
11 Philpot Lane
London EC3M 8UD

020 7862 6500

Computershare Investor Services PLC
PO Box 2411
The Pavilions
Bristol BS99 6WX

0370 703 0143

The Offering Circular may also be viewed on the DMO's website at:

<http://www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp211009d.pdf>

Other information and terms relating to the Gilt are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated March 2016, which is obtainable from the DMO or may be viewed on the DMO's website at:

<http://www.dmo.gov.uk/documentview.aspx?docName=/publications/operationalrules/infmemadd240316.pdf>

The Gilt is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
4% Treasury Gilt 2060	22 January 2060	22 January 22 July



United Kingdom
Debt Management
Office

12 July 2016