

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the "DMO") announces that Her Majesty's Treasury shall create on 12 October 2011 an additional amount of the Stock listed below:

£35,873,000 **1½% Index-linked Treasury Gilt 2037**

The issue price was the striking price of the Stock at 10:30am in the auction held on 11 October 2011 as certified by the DMO.

The Stock to be issued represents a further amount of the existing Stock, carrying the same rights as that Stock and subject to the terms and conditions applicable to that Stock.

This further issue of the Stock will rank for the full six months' interest on the next interest payment date applicable to the Stock.

Application has been made to the UK Listing Authority for the Stock to be admitted to the Official List on 12 October 2011.

Application has also been made to the London Stock Exchange for the Stock to be admitted to trading on the London Stock Exchange's regulated market.

Copies of the prospectus for 1½% Index-linked Treasury Gilt 2037 dated 4 October 2011 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office
Eastcheap Court
11 Philpot Lane
London EC3M 8UD

Computershare Investor Services PLC
PO Box 2411
The Pavilions
Bristol BS99 6WX

0845 357 6500

0870 703 0143

The prospectus may also be viewed on the DMO's website at:

<http://www.dmo.gov.uk/documentview.aspx?docName=/gilts/public/prospectus/prosp041011a.pdf>

Other information and terms relating to the Stock are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated August 2011, which is obtainable from the DMO or may be viewed on the DMO website at:

<http://www.dmo.gov.uk/documentview.aspx?docName=/publications/operationalrules/infmemadd150811.pdf>

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

<i>Stock</i>	<i>Redemption date</i>	<i>Interest payment dates</i>
1½% Index-linked Treasury Gilt 2037	22 November 2037	22 May & 22 November

Both the principal and interest on the Stock are indexed to the General Index of Retail Prices. Details of the manner of indexation are set out in the prospectus.

The relevant Index figures for the half-yearly interest payments on the Stock are as follows:

<i>Interest payable</i>	<i>Relevant Index Ratio</i>	<i>Published in</i>
22 November 2011	Not yet determinable	October 2011
22 May 2012	Not yet determinable	April 2012

United Kingdom Debt Management Office

11 October 2011

