

THIS NOTICE DOES NOT CONSTITUTE AN OFFER FOR SALE AND THE STOCK LISTED BELOW IS NOT AVAILABLE FOR PURCHASE DIRECT FROM THE UNITED KINGDOM DEBT MANAGEMENT OFFICE OTHER THAN BY GILT-EDGED MARKET MAKERS

ISSUE OF GOVERNMENT STOCK

The United Kingdom Debt Management Office (the "DMO") announces that His Majesty's Treasury shall create on 9 August 2023 an additional amount of the Stock listed below:

£204,500,000 **0¹/₈% Index-linked Treasury Gilt 2039**

The issue price was the striking price of the Stock at 10:00am in the auction held on 8 August 2023 as certified by the DMO.

The Stock to be issued represents a further amount of the existing Stock, carrying the same rights as that Stock and subject to the terms and conditions applicable to that Stock.

This further issue of the Stock will rank for the payment of the full six months' interest on the next interest payment date applicable to the Stock.

Application has been made to the Financial Conduct Authority for the Stock to be admitted to the Official List on 9 August 2023.

Application has also been made to the London Stock Exchange for the Stock to be admitted to trading on the London Stock Exchange's main market.

Copies of the prospectus for 0¹/₈% Index-linked Treasury Gilt 2039 dated 1 August 2023 may be obtained from the DMO or the Registrar, Computershare Investor Services PLC, at the addresses shown below:

UK Debt Management Office
The Minster Building
21 Mincing Lane
London
EC3R 7AG

0207 862 6500

Computershare Investor Services PLC
The Pavilions
Bridgwater Road
Bristol
BS13 8AE

0370 703 0143

The prospectus may also be viewed on the DMO's website at:

<https://www.dmo.gov.uk/media/ewtdk4ei/prosp010823.pdf>

Other information and terms relating to the Stock are contained in the Information Memorandum relating to the Issue, Stripping and Reconstitution of British Government Stock dated 14 September 2021, which is obtainable from the DMO or may be viewed on the DMO's website at:

<https://www.dmo.gov.uk/media/hein4pwn/infmemadd140921.pdf>

The Stock is repayable, and interest is payable half-yearly, on the dates shown below:

| <i>Stock</i> | <i>Redemption date</i> | <i>Interest payment dates</i> |
|-----------------------------------------------------------------|------------------------|-------------------------------|
| 0 ¹ / ₈ % Index-linked Treasury Gilt 2039 | 22 March 2039 | 22 March & 22 September |

Both the principal and interest on the Stock are indexed to the General Index of Retail Prices. Details of the manner of indexation are set out in the prospectus.

The relevant Index figures for the half-yearly interest payments on the Stock are as follows:

| <i>Interest payable</i> | <i>Relevant Index figure</i> | <i>Published in</i> |
|-------------------------|------------------------------|---------------------|
| 22 September 2023 | Not yet determinable | August 2023 |
| 22 March 2024 | Not yet determinable | February 2024 |



United Kingdom
Debt Management
Office

8 August 2023